

# SHELBY COUNTY SCHOOLS

## New Retiree Health Care Plan

### Enrollment/Change Form

(Please complete this form in its entirety)



Administered by  
Connecticut General Life Insurance Company  
Cigna HealthCare of Tennessee, Inc.



<b>A</b>	<input type="checkbox"/> NEW RETIREE <input type="checkbox"/> ENROLL CHANGE PERIOD		EFFECTIVE DATE OF ADD/CHANGE/ CANCELLATION (MM/DD/CCYY)		SCS PLAN GROUP		CIGNA ACCOUNT NO. <b>3211484</b>		BRANCH CODE		<b>MEDICAL COVERAGE TIER</b> <input type="checkbox"/> RETIREE ONLY <input type="checkbox"/> RETIREE + ONE <input type="checkbox"/> RETIREE + FAMILY <input type="checkbox"/> WAIVE MEDICAL <b>PRE-65 RETIREE (under age 65)</b> <input type="checkbox"/> OAP IN-Network Plus <input type="checkbox"/> OAP Basic <input type="checkbox"/> Choice Fund HRA <b>POST-65 RETIREE or Medicare eligible (over age 65)</b> <input type="checkbox"/> MEDICARE ADVANTAGE COVERAGE <input type="checkbox"/> PPO <b>DENTAL COVERAGE TIER (MUST HAVE MEDICAL COVERAGE)</b> <input type="checkbox"/> RETIREE ONLY <input type="checkbox"/> RETIREE + ONE <input type="checkbox"/> RETIREE + FAMILY <input type="checkbox"/> DPPO 1500 <input type="checkbox"/> WAIVE DENTAL <b>VISION COVERAGE TIER (MUST HAVE MEDICAL COVERAGE)</b> <input type="checkbox"/> RETIREE ONLY <input type="checkbox"/> RETIREE + ONE <input type="checkbox"/> RETIREE + FAMILY <input type="checkbox"/> VISION <input type="checkbox"/> WAIVE VISION			
	EMPLOYER NAME <b>SHELBY COUNTY SCHOOLS</b>			EMPLOYER ADDRESS <b>160 S. HOLLYWOOD, MEMPHIS, TN 38112</b>										
	<b>TYPE OF CHANGE:</b>  <input type="checkbox"/> Cancel Dependent(s)* <input type="checkbox"/> Change to Single <input type="checkbox"/> Other _____  <input type="checkbox"/> Cancel Coverage* <input type="checkbox"/> Change to Retiree + One Dependent													
	* List Names in Section B													

<b>B</b>	RETIREE NAME (Last) _____ (First) _____ (M.I.) _____ SOCIAL SECURITY NO. _____																																																																				
	DATE OF BIRTH (MM/DD/CCYY)		GENDER <input type="checkbox"/> M <input type="checkbox"/> F		HOME PHONE (    )    (    )		WORK PHONE (    )    (    )		E-MAIL ADDRESS		PRIMARY CARE PHYSICIAN NAME		PRIMARY CARE PHYSICIAN ID																																																								
	ADDRESS (Street) _____ (City) _____ (State) _____ (Zip Code) _____																																																																				
	<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th colspan="3" style="text-align: left;">DEPENDENT INFORMATION</th> <th style="text-align: left;">DEPENDENT SOCIAL SECURITY NO.</th> <th style="text-align: left;">DEPENDENT PRIMARY CARE PHYSICIAN</th> <th style="text-align: left;">DATE OF BIRTH</th> <th style="text-align: left;">GENDER</th> <th style="text-align: left;">DEPENDENT COVERAGES</th> <th style="text-align: left;">SCS EMPLOYEE?</th> <th style="text-align: left;">(check one)</th> </tr> <tr> <th style="width:20%;">Last Name</th> <th style="width:20%;">First Name</th> <th style="width:10%;">M.I.</th> <th style="width:15%;">SECURITY NO.</th> <th style="width:15%;">NAME</th> <th style="width:10%;">MM</th> <th style="width:10%;">DD</th> <th style="width:10%;">CCYY</th> <th style="width:10%;">M</th> <th style="width:10%;">F</th> </tr> </thead> <tbody> <tr> <td colspan="3">Spouse</td> <td></td> <td>Name _____ ID _____</td> <td></td> <td></td> <td></td> <td><input type="checkbox"/> M <input type="checkbox"/> F</td> <td></td> <td> <input type="checkbox"/> Medical  <input type="checkbox"/> Dental  <input type="checkbox"/> Vision                         </td> <td> <input type="checkbox"/> Yes    <input type="checkbox"/> No                     </td> <td> <input type="checkbox"/> Add  <input type="checkbox"/> Cancel                 </td> </tr> <tr> <td colspan="3">Dependent *</td> <td>Relationship</td> <td>Name _____ ID _____</td> <td></td> <td></td> <td></td> <td><input type="checkbox"/> M <input type="checkbox"/> F</td> <td></td> <td> <input type="checkbox"/> Medical  <input type="checkbox"/> Dental  <input type="checkbox"/> Vision                         </td> <td> <input type="checkbox"/> Yes    <input type="checkbox"/> No                     </td> <td> <input type="checkbox"/> Add  <input type="checkbox"/> Cancel                 </td> </tr> <tr> <td colspan="3">Dependent *</td> <td>Relationship</td> <td>Name _____ ID _____</td> <td></td> <td></td> <td></td> <td><input type="checkbox"/> M <input type="checkbox"/> F</td> <td></td> <td> <input type="checkbox"/> Medical  <input type="checkbox"/> Dental  <input type="checkbox"/> Vision                         </td> <td> <input type="checkbox"/> Yes    <input type="checkbox"/> No                     </td> <td> <input type="checkbox"/> Add  <input type="checkbox"/> Cancel                 </td> </tr> </tbody> </table>										DEPENDENT INFORMATION			DEPENDENT SOCIAL SECURITY NO.	DEPENDENT PRIMARY CARE PHYSICIAN	DATE OF BIRTH	GENDER	DEPENDENT COVERAGES	SCS EMPLOYEE?	(check one)	Last Name	First Name	M.I.	SECURITY NO.	NAME	MM	DD	CCYY	M	F	Spouse				Name _____ ID _____				<input type="checkbox"/> M <input type="checkbox"/> F		<input type="checkbox"/> Medical <input type="checkbox"/> Dental <input type="checkbox"/> Vision	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Add <input type="checkbox"/> Cancel	Dependent *			Relationship	Name _____ ID _____				<input type="checkbox"/> M <input type="checkbox"/> F		<input type="checkbox"/> Medical <input type="checkbox"/> Dental <input type="checkbox"/> Vision	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Add <input type="checkbox"/> Cancel	Dependent *			Relationship	Name _____ ID _____				<input type="checkbox"/> M <input type="checkbox"/> F		<input type="checkbox"/> Medical <input type="checkbox"/> Dental <input type="checkbox"/> Vision	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Add <input type="checkbox"/> Cancel
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* <b>DEPENDENTS</b> - Up to age 26. Adult children married or unmarried and living or not living with parent qualify for this coverage. If totally disabled prior to age 26, attach proof of disability for eligibility review.																																																																					

<b>C</b>	<b>OTHER HEALTH CARE COVERAGE:</b> Do you or your dependents have other health insurance under a group plan, HMO, or Medicare? <input type="checkbox"/> Yes <input type="checkbox"/> No    If yes, please provide the following:															
	NAME OF PERSON COVERED		SOCIAL SECURITY NO.		EFFECTIVE DATE		MEDICARE Part A		MEDICARE Part B		HIC # (MEDICARE ID NUMBER)		MEDICAID		OTHER INSURANCE CARRIER	
							<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	
							<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	

<b>D</b>	<b>SIGNATURE</b> - I have read this form and certify that all statements contained are true and correct to the best of my knowledge. I understand any material misrepresentation will result in the cancellation of my coverage and the denial of claims plus reimbursement to the health plan of any benefit payments. I understand that if my coverage contains limitations on pre-existing conditions that these limitations will be stated in the plan. I accept the provisions on the reverse side of this form which I have read and understand.									
	RETIREE'S SIGNATURE								DATE	



### **PROVISIONS**

- "CIGNA HealthCare" refers to various operating subsidiaries of CIGNA Corporation. Products and services are provided by these subsidiaries and not by CIGNA Corporation. These subsidiaries include Connecticut General Life Insurance Company, Tel-Drug, Inc. and its affiliates, CIGNA Behavioral Health, Inc., Intracorp, and HMO or service company subsidiaries of CIGNA Health Corporation and CIGNA Dental Health, Inc.
- I agree, for myself and my dependents, that, in the event any health services provided are the primary responsibility of any other party by way of other group health coverage or by the act or omission of another person to fully inform the healthplan and will execute such assignments, liens or other documents which maybe necessary to enable the healthplan to recover the value of the services provided. I further agree that in the event I or any of my dependents collect benefits or damages from any other party who has primary responsibility for services provided by the healthplan, I will immediately reimburse the healthplan to the extent of services provided, to the extent permitted by state law.

### **FRAUD WARNING**

It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

### **AUTHORIZATION TO DEDUCT CONTRIBUTIONS**

I authorize deductions from my earnings of the required contributions, if any, toward the cost of the coverage. This authorization applies only if employee contributions are required.

### **SPECIAL PROVISION FOR EMPLOYERS WITH SECTION 125 PLANS**

By allowing an individual to enroll in the Insurance Plan other than during the open enrollment period, CIGNA HealthCare or Connecticut General Life Insurance Company does not waive any terms of its contract. Further, by allowing an individual to enroll in the Insurance Plan other than during an open enrollment period, CIGNA HealthCare or Connecticut General Life Insurance Company does not thereby express any opinion regarding the appropriateness of the change under Section 125 of the Internal Revenue Code or the terms of the employer's Section 125 Plan.