SUBMITTING YOUR MSCS INTENT TO RETIRE

(EMPLOYEE PORTAL)

Instructions for Active employees ready to retire

- Step 1: Log into the Employee Portal
- Step 2: Locate required Benefits retirement documents by clicking on "Documents/Links". Print, complete, and scan the following:
 - Retirement Notification (must be signed by supervisor)
 - Retiree Health Enrollment Form (if eligible)
 - Basic Life Insurance Option Form (if eligible)
 - Basic Life Insurance Beneficiary Form (if eligible)

*** Please contact MSCS Benefits at 901-416-5344 to confirm your eligibility for health and basic life insurance at retirement. ****

- Step 3: Click 'Resignation/Retirement'
- Step 4: Select "Retirement"
- Step 5: Enter your Separation Date and Separation Reason
 - Individuals who are applying for Disability Retirement, must contact MSCS Benefits via email at <u>benefits@scsk12.org</u> or by phone at 901-416-5344.
- Step 6: Under "Attachments", click on Select to attach your completed Benefits retirement documents
 - Please read if documents are not complete: If your documents are not completed when you start your retirement intent submission, click on *Save, I'm not finished* to return once documents are ready to be attached.
- Step 7: Click on "Submit" to complete your online intent
- Step 8: After you submit your intent, you will receive an email notification

Please note: You will not be able to complete the required documents online. They must be printed, completed, scanned as a PDF, and attached to your intent.

SUBMITTING YOUR TCRS

RETIREMENT APPLICATION ONLINE

In order to complete the retirement process, you must log into Tennessee Consolidated Retirement System (TCRS) and submit your electronic retirement application (within 5-7 days from submitting your intent to retire).

- Step 1: Log into https://mytcrs.tn.gov and select "Online Retirement" from the Service menu
- Step 2: Member verifies their address, beneficiary, and contact information

Note: To update the address, beneficiary, or contact information the member will be redirected to a page outside of the application. After changes are saved the member will be returned to the main page to start over.

Step 3: Member makes a benefit option selection

Members are encouraged to schedule a retirement counseling appointment and request a benefit estimate to determine which selection best fits their financial needs by calling 1-800-922-7772.

- Step 4: Input bank account information for direct deposit
- Step 5: Input tax withholding selection
- Step 6: Review and submit the application

If you need assistance submitting your Online Retirement Application, please contact TCRS at 1-800-922-7772 directly and speak to a representative